

**ENJOY TOMORROW  
TRANSFER YOUR  
UK PENSION TODAY!**

As Australia's premier UK pension transfer specialists, GPT understand that transferring your pension fund or pension scheme is more than just a process. Take advantage of our experience and expertise, superior customer service, the lowest transfer fees.

- 100% Tax free retirement
- No out-of-pocket expenses
- No hidden fees
- Lowest transfer fees
- No up-front costs

The attached Letter of Authority gives Global Pension Transfers permission to request necessary information from the UK pension funds on your behalf. So please complete, sign and return the form as soon as possible.

Remember:

- Provide as much information as you can. If you have more than one UK pension fund, please complete a separate Letter of Authority for each fund. We will be in touch if we have any questions or need to know more.
- Please tell us whether you are seeking our 'transfer service' or 'advice and transfer service'.
- Use our reply paid address to return the form:

**Global Pension Transfers Pty Ltd**  
**Reply Paid 248**  
**Sherwood Qld 4075**

This form does not give us approval to transfer your funds. It only gives us approval to seek information, without obligation. Once we have your information we will be in touch to confirm the process and seek your approval to proceed with the transfer.

**It doesn't get any better than that.**

Should you have any questions, please telephone 1300 667 317. We would be more than happy to assist.

# Letter of Authority

To Whom it May Concern

I confirm that I have authorised Global Pension Transfers Pty Ltd to obtain information on my behalf in relation to my policy/scheme shown below. I would be pleased for you to provide the required information when requested.

## Global Pension Transfers

Reply Paid 248  
Sherwood QLD 4075  
Australia

Name: \_\_\_\_\_ Date of birth:    /    /

Address: \_\_\_\_\_

Postcode: \_\_\_\_\_

Telephone: Work \_\_\_\_\_ Home \_\_\_\_\_

Facsimile: Work \_\_\_\_\_ Home \_\_\_\_\_

Mobile telephone: \_\_\_\_\_ Email: \_\_\_\_\_

Date of Australian residency:    /    /    or Return Date:    /    /

Type of Migration Visa: (eg. 410 or 136) \_\_\_\_\_

National Insurance number:           Occupation: \_\_\_\_\_

Australian residency status (tick one only):  Temporary  Permanent  Citizen

Name of Company Pension Scheme (eg. NHS, Teachers Pension): \_\_\_\_\_

Contact address of Company Pension Scheme: \_\_\_\_\_

Postcode: \_\_\_\_\_

Type of pension:  Personal  Company  Stakeholder  AVC

Policy, scheme or reference number:

Type of GPT service requested:  Transfer

I have read & understood Global Pension Transfers' Financial Services Guide (version 1.0):

Signature: \_\_\_\_\_ Date:    /    /

### Fee Structure Transfer Service

Fee: up to 2.5% GST inclusive (capped - minimum fee \$550.00 GST inclusive)\*  
\*The transfer fee will be applied to the actual amount(s) transferred to a new Australian superannuation scheme and will be deducted directly from the new Australian superannuation scheme. Maximum capped fee is \$5500 inc GST

### Fee Structure Advice and Transfer Service

Fee: between 2.5 - 5.5% GST inclusive (capped fee) depending on complexity and time taken.\*  
\*A formal quotation of fees will be provided.

Return date (office use only): \_\_\_\_\_

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